Menetrend szerint?
helyzetkép

conTEXT konferencia 2025

Körmendi György

Clementine

HOL HAGYTAM TAVALY ABBA?

Promptolni fogunk?

Vagy azt az ügyfeleink is tudnak?

Vagy mindenki nyugdíjba megy?

Vagy a „last mile”-on akad el az MI fejlődés?

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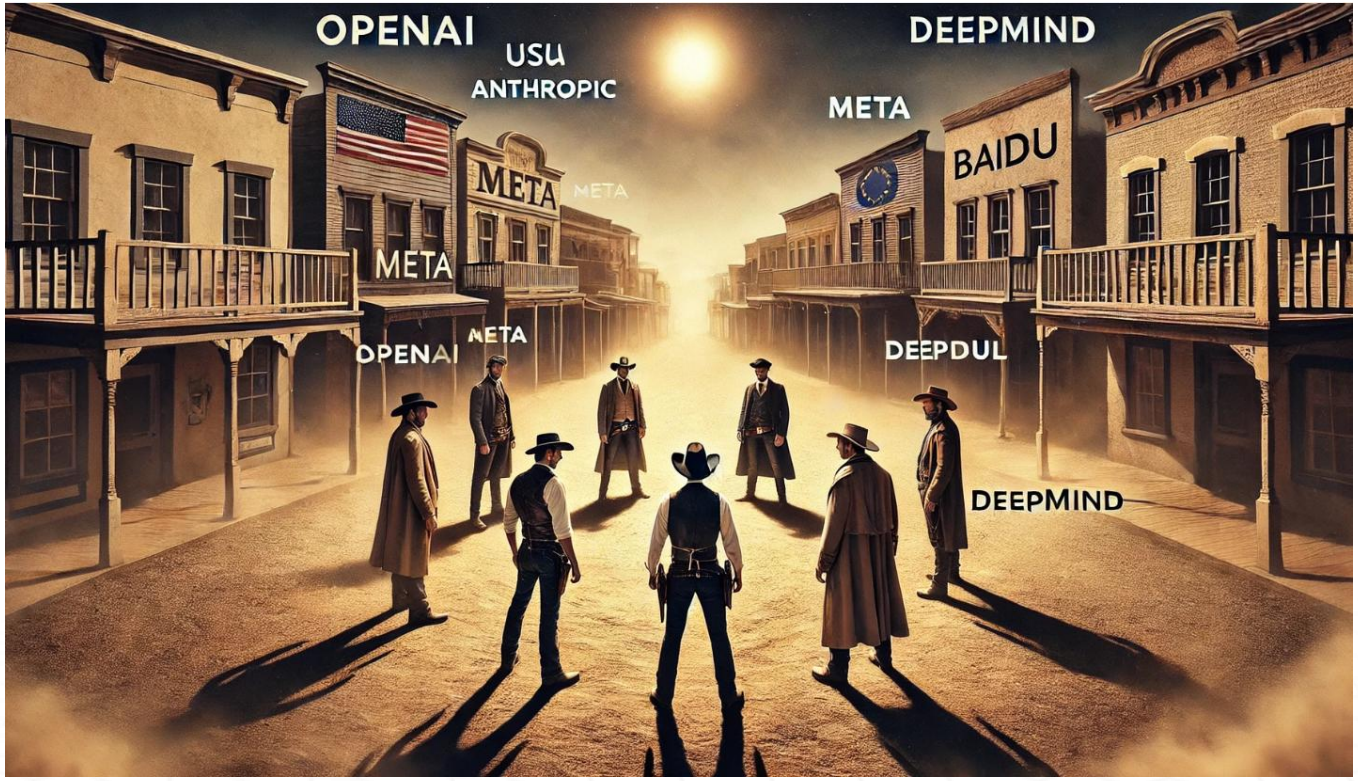
AI
AI
AI
AI
AI
RETRAL NETWARK
ARTS
FOOD
FOOD
ARTS

HÍREK



- Gemini 3 / nano banana
- Mistral 3
- TPUv7
- Nvidia Q3 earnings

…de ezekről esetleg a szünetben

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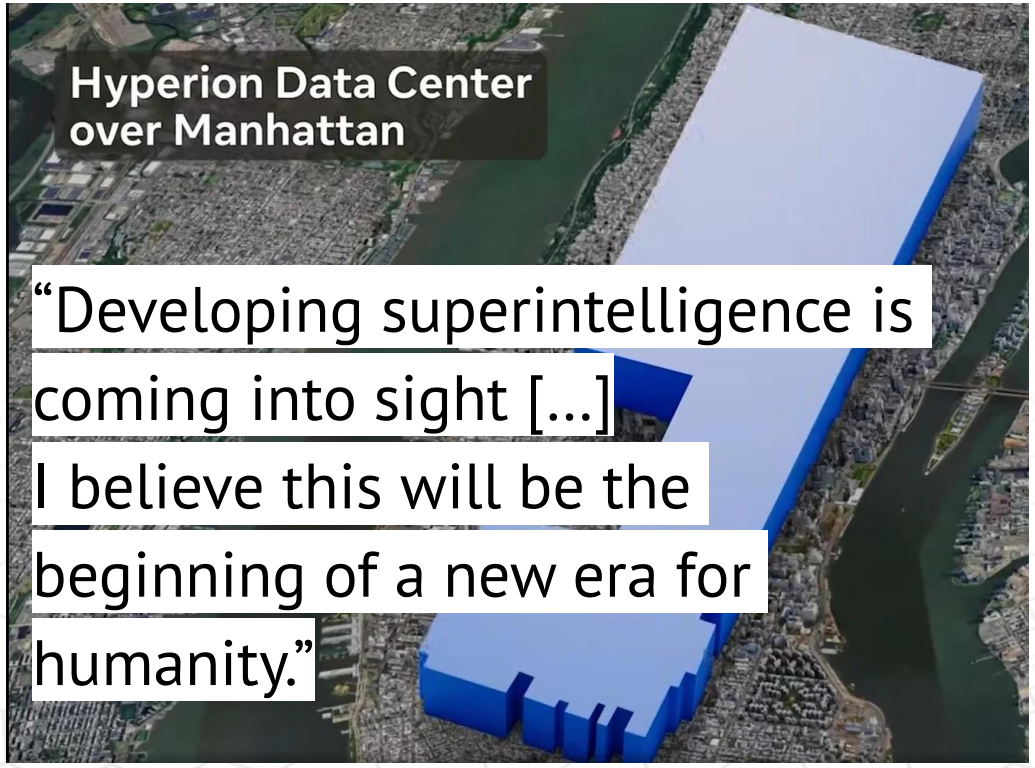
CSÓKOLOM, AGI VAN?



Mark Zuckerberg, 2025 Meta Superintelligence Labs Memo

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TÖK JÓ, HOGY LESZ, DE MIBE KERÜL?

"You should expect OpenAI to spend trillions of dollars on datacenter construction in the not very distant future," Altman said. "And you should expect a bunch of economists wringing their hands, saying, 'This is so crazy, it's so reckless,' and we'll just be like, 'You know what? Let us do our thing.'"

Artificial intelligence + Add to myFT

Nvidia to invest up to $100bn in OpenAI

Partnership will support huge build-out of data centres for artificial intelligence

Nvidia plans to buy equity in OpenAI progressively over time as its systems are deployed © David Paul Morris/Bloomberg

EXCLUSIVE BUSINESS

Oracle, OpenAI Sign $300 Billion Cloud Deal

The majority of new revenue revealed by Oracle will come from OpenAI deal, sources say

By Berber Jin Follow

Updated Sept. 10, 2025 4:08 pm ET

Share Resize Listen (2 min)

Surging share prices increased Oracle Chairman Larry Ellison's wealth by around $100 billion Wednesday. PHOTO: EVAN VUCCI/AP

Over the course of 2025, xAI, which is responsible for the AI-powered chatbot Grok, expects to burn through about $13 billion, as reflected in the company's levered cash flow, according to details shared with investors. As a result, its prolific fundraising efforts are just barely keeping pace with expenses, the people added.

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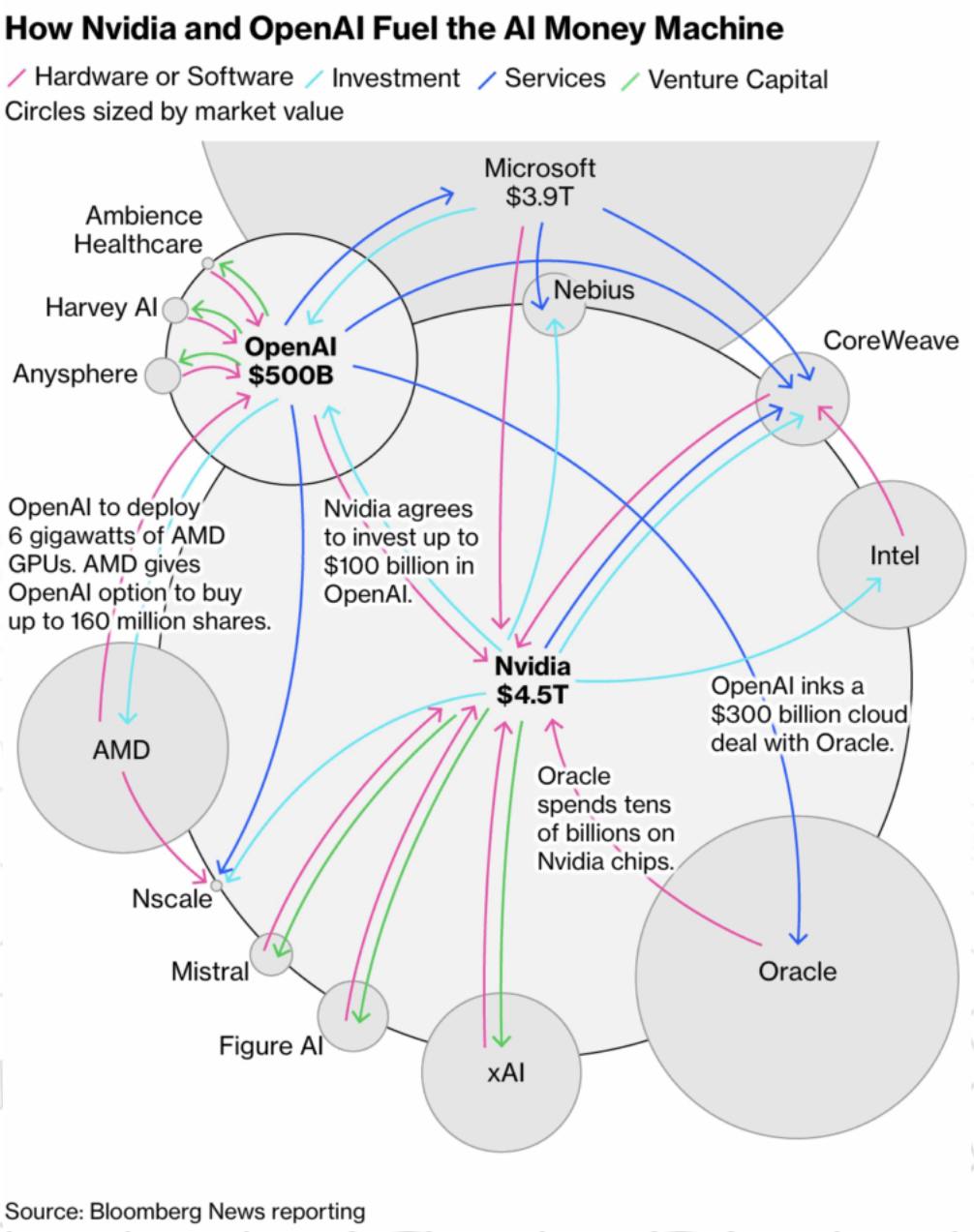
stateof.ai 2025

PÖRÖG A PÉNZMASINA



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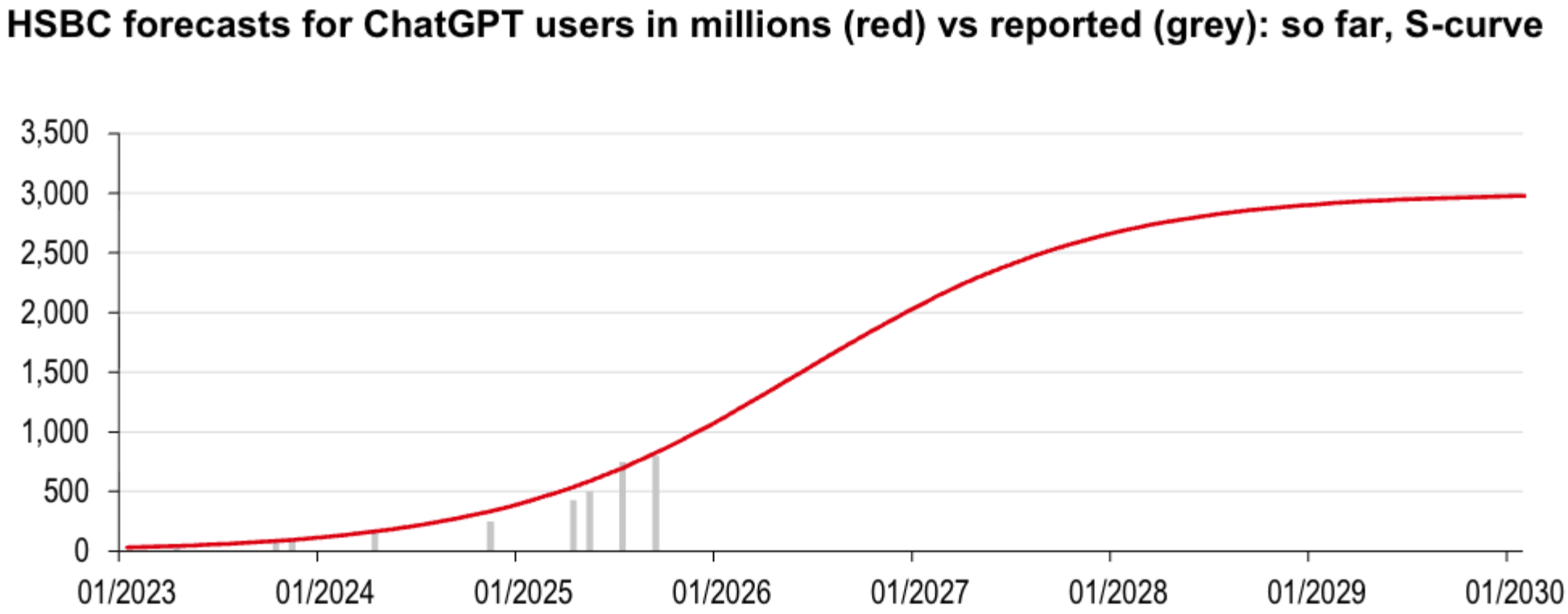
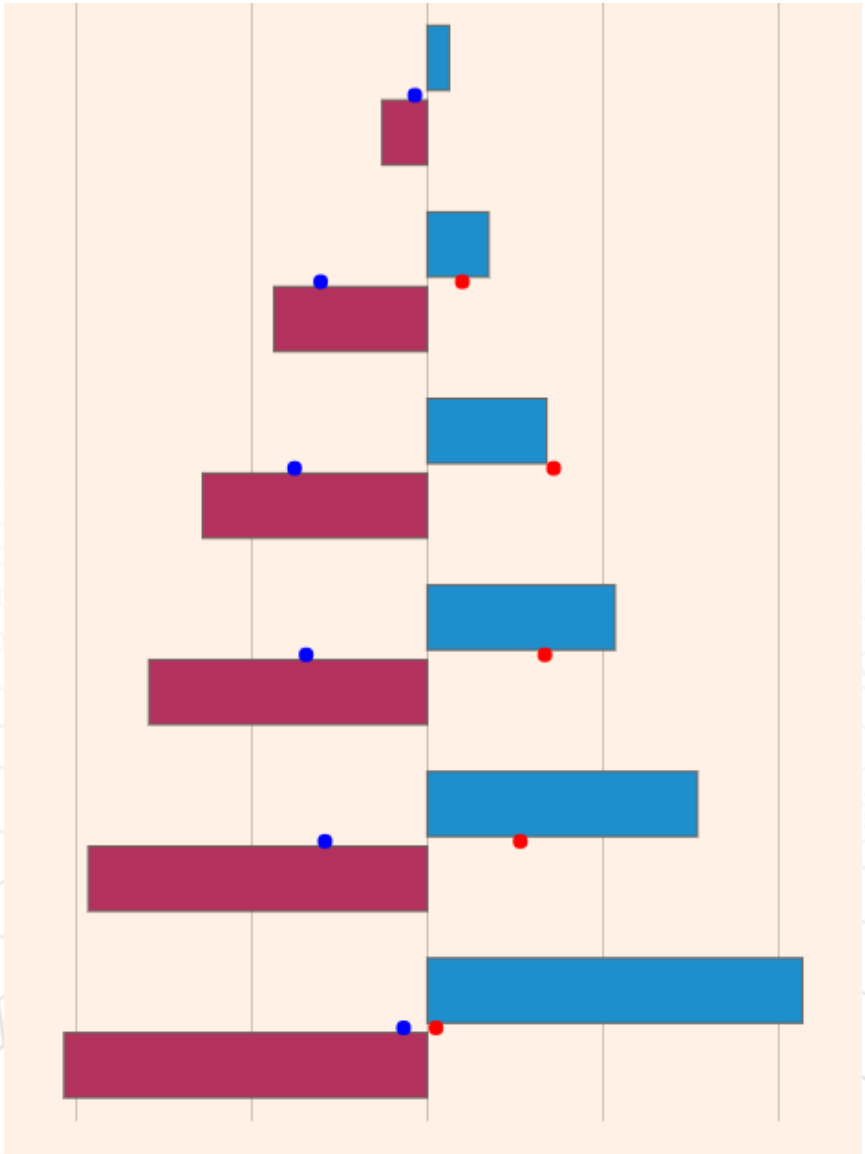
AZ ÜGYFÉLSZÁM NŐ



Source: HSBC Global Investment Research

EGY KIS KÉSZPÉNZÁRAM…



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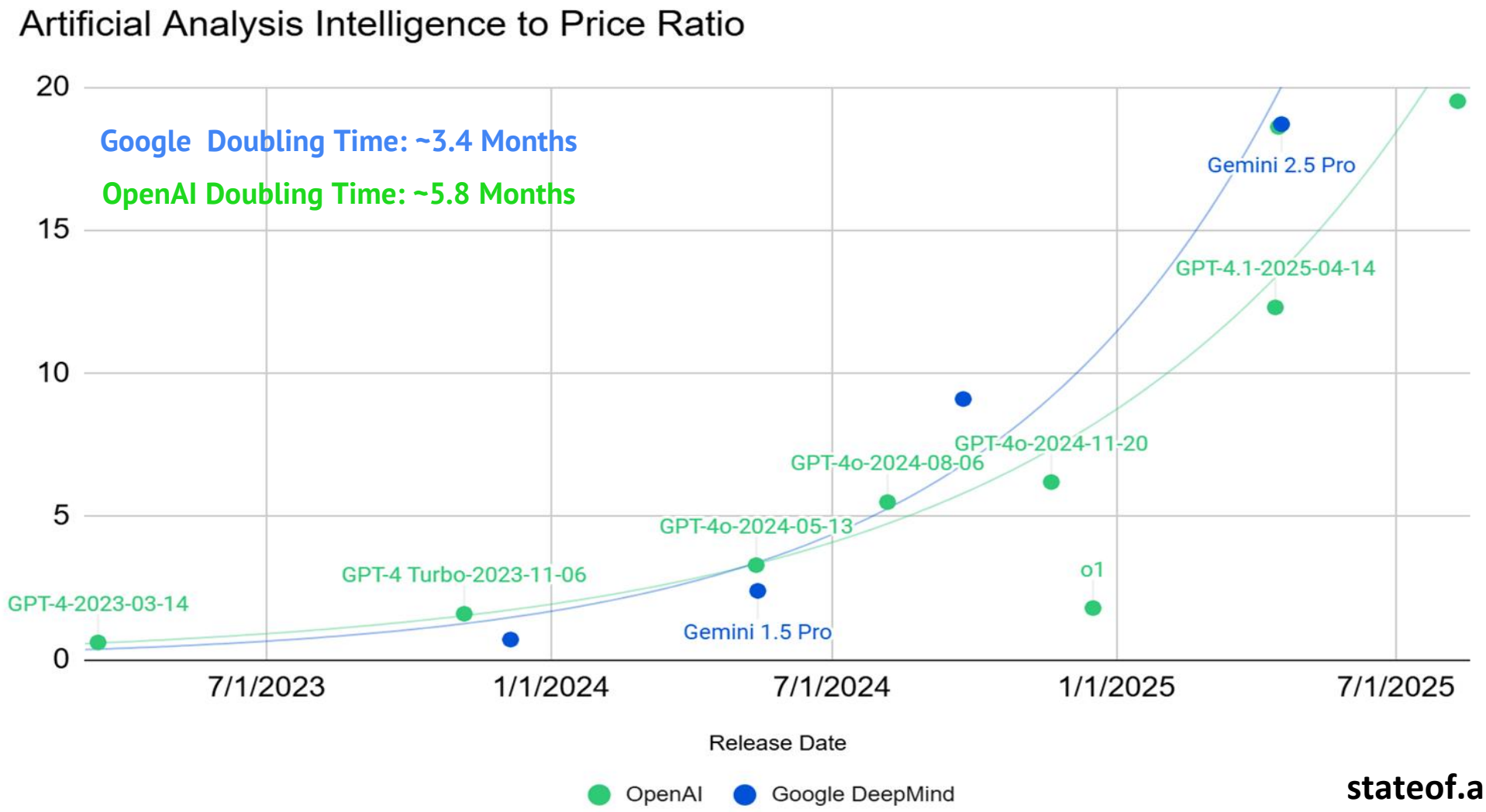
HABZSIDŐZSI?



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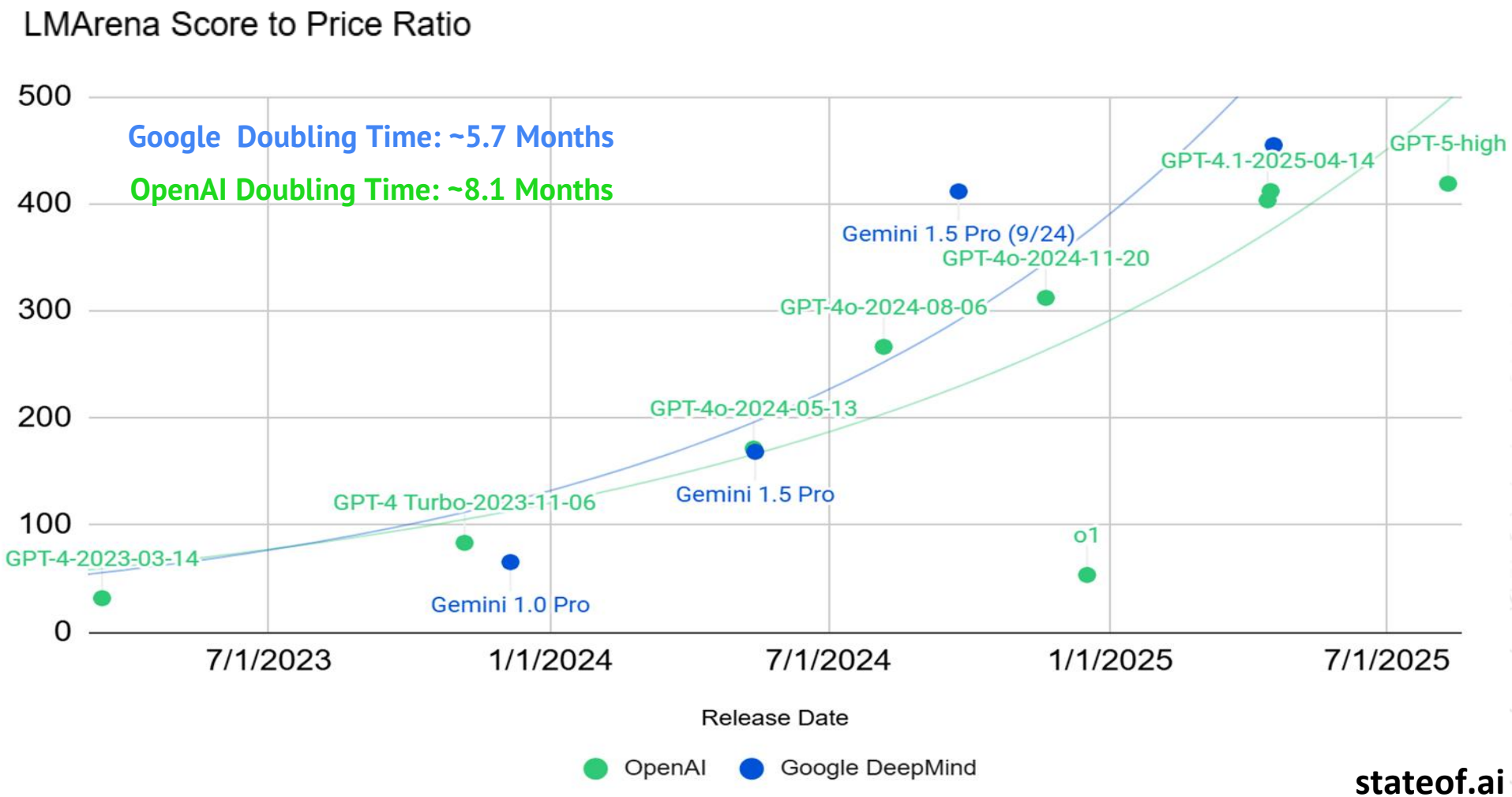
HABZSIDŐZSI? VAGY INKÁBB VÉRFÜRDŐ?



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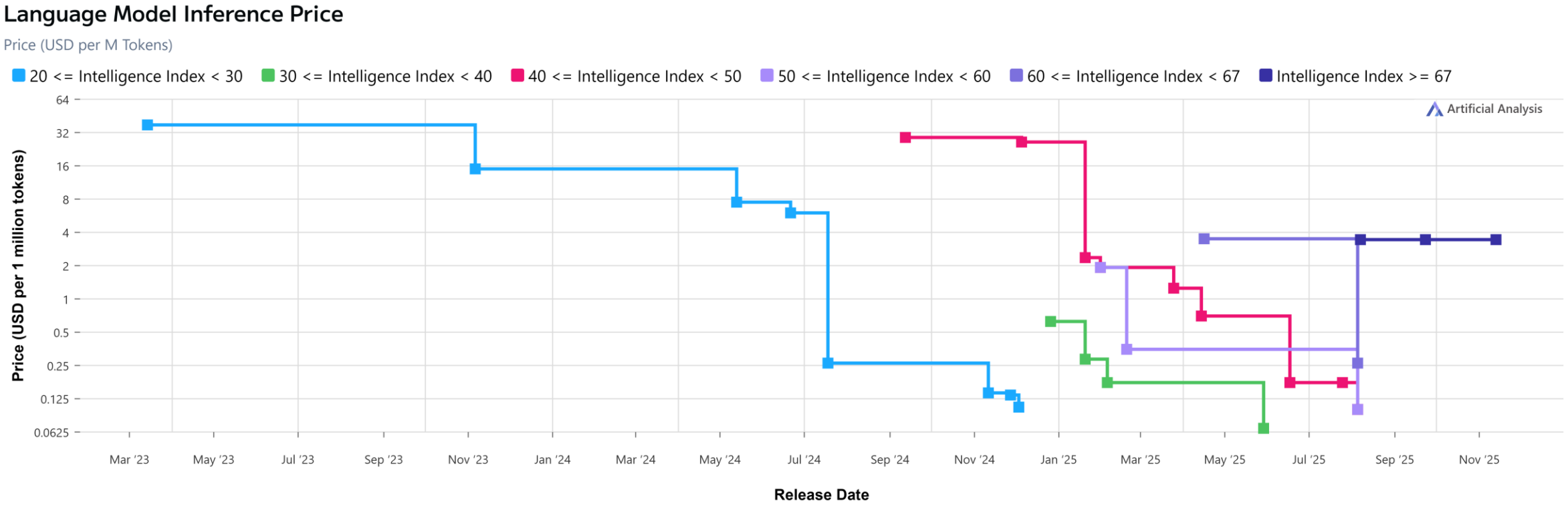
HOL TARTUNK?


Language Model Inference Price
Price (USD per M Tokens)
20 <= Intelligence Index < 30
30 <= Intelligence Index < 40
40 <= Intelligence Index < 50
50 <= Intelligence Index < 60
60 <= Intelligence Index < 67
Intelligence Index >= 67
Artificial Analysis
Price (USD per 1 million tokens)
64
32
16
8
4
2
1
0.5
0.25
0.125
0.0625
Mar '23
May '23
Jul '23
Sep '23
Nov '23
Jan '24
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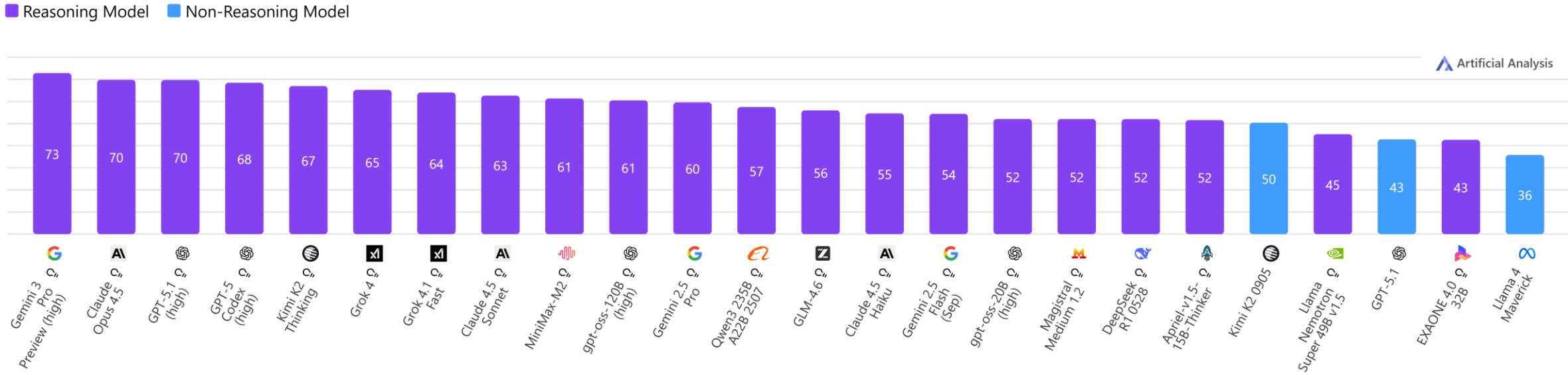
May '24
Jul '24
Sep '24
Nov '24
Jan '25
Mar '25
May '25
Jul '25
Sep '25
Nov '25
Release Date

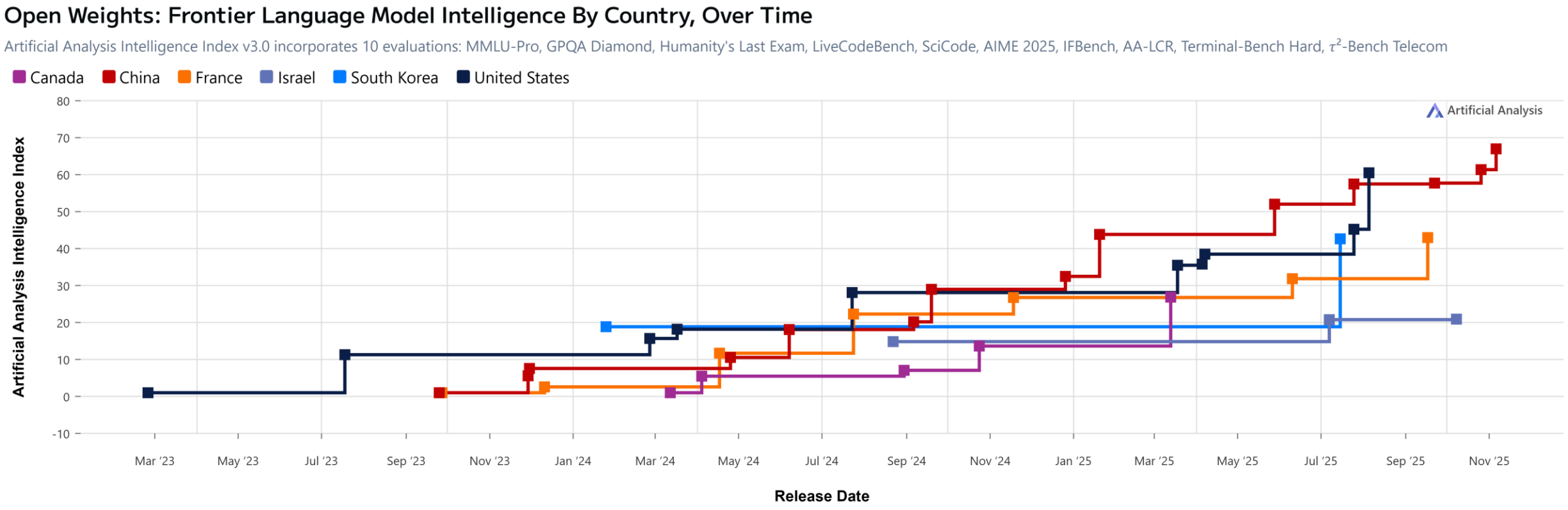
HOL TARTUNK?

Artificial Analysis Intelligence Index by Model Type

Artificial Analysis Intelligence Index v3.0 incorporates 10 evaluations: MMLU-Pro, GPQA Diamond, Humanity's Last Exam, LiveCodeBench, SciCode, AIME 2025, IFBench, AA-LCR, Terminal-Bench Hard, τ^2-Bench Telecom



HOL TARTUNK?


Open Weights: Frontier Language Model Intelligence By Country, Over Time
Artificial Analysis Intelligence Index v3.0 incorporates 10 evaluations: MMLU-Pro, GPQA Diamond, Humanity's Last Exam, LiveCodeBench, SciCode, AIME 2025, IFBench, AA-LCR, Terminal-Bench Hard, τ²-Bench Telecom
Canada
China
France
Israel
South Korea
United States
Artificial Analysis
Artificial Analysis Intelligence Index
80
70
60
50
40
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Mar '23
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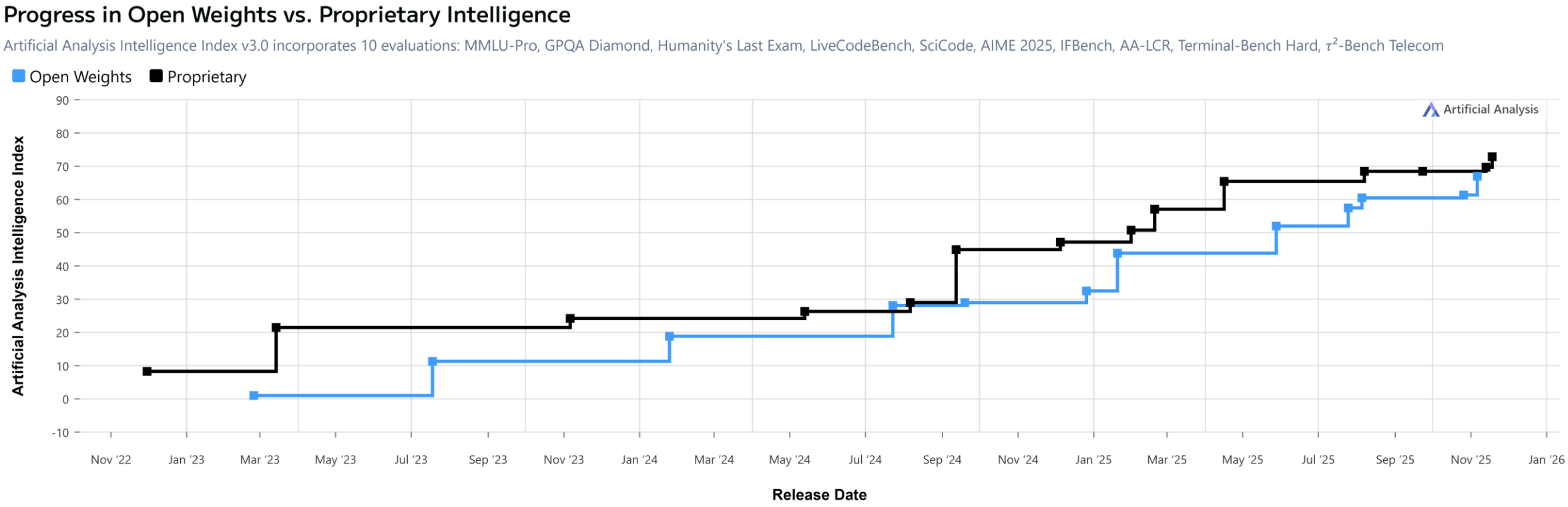
Sep '25
Nov '25
Release Date

HOL TARTUNK?


Progress in Open Weights vs. Proprietary Intelligence
Artificial Analysis Intelligence Index v3.0 incorporates 10 evaluations: MMLU-Pro, GPQA Diamond, Humanity's Last Exam, LiveCodeBench, SciCode, AIME 2025, IFBench, AA-LCR, Terminal-Bench Hard, τ^2-Bench Telecom
Open Weights
Proprietary
Artificial Analysis
Artificial Analysis Intelligence Index
90
80
70
60
50
40
30
20
10
0
-10
Nov '22
Jan '23
Mar '23
May '23
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Sep '25
Nov '25
Jan '26
Release Date

NEMCSAK LLM-EK

Text to Video

Elo of proprietary and open weights text to video models over time

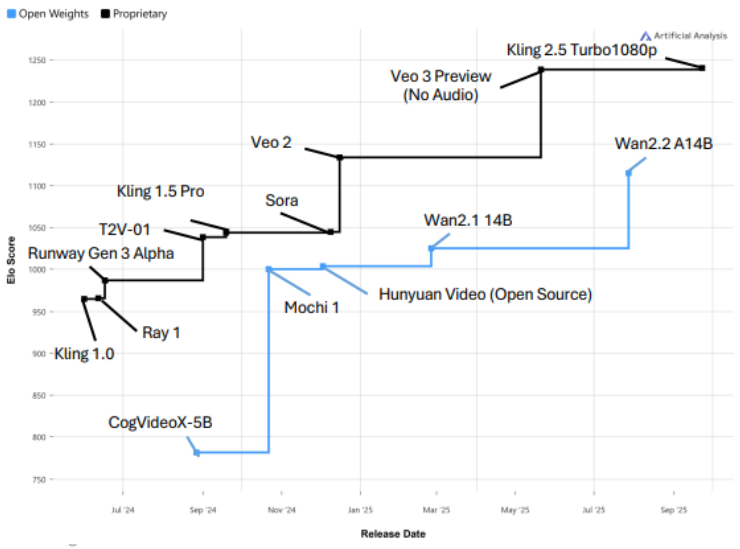
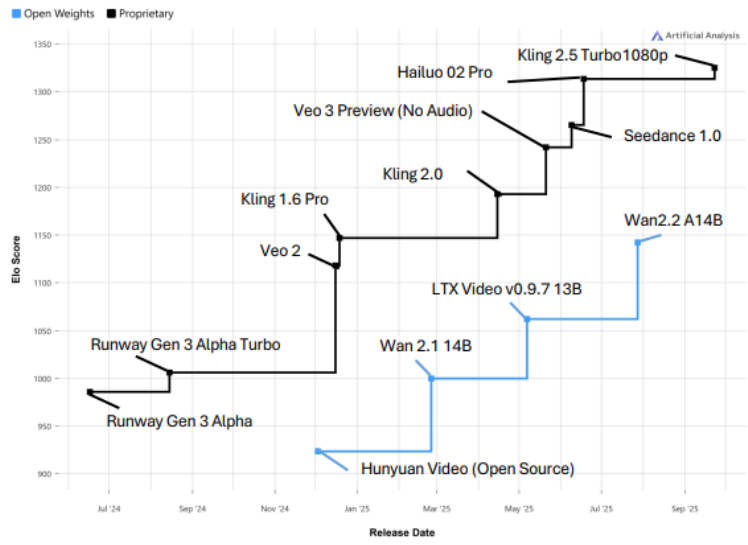


Image to Video

Elo of proprietary and open weights image to video models over time



Source: Artificial Analysis independent benchmarking

Artificial Analysis

Leading Text to Image and Image Editing Models by License Type, Over Time

Text to Image

Elo Score of proprietary and open weights text to image models over time

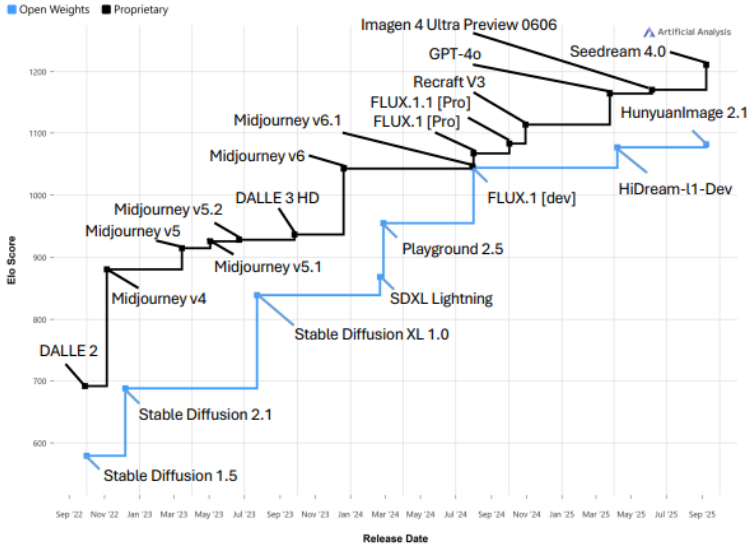
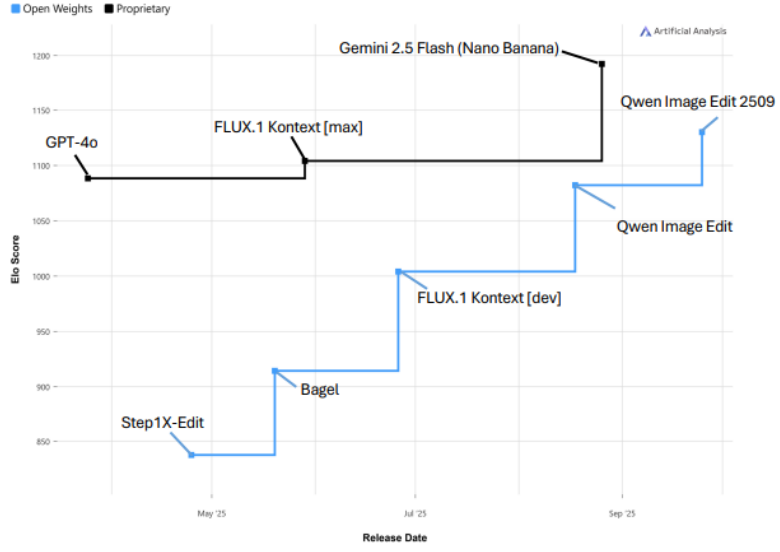


Image Editing

Elo Score of proprietary and open weights image editing models over time



Source: Artificial Analysis independent benchmarking

Artificial Analysis

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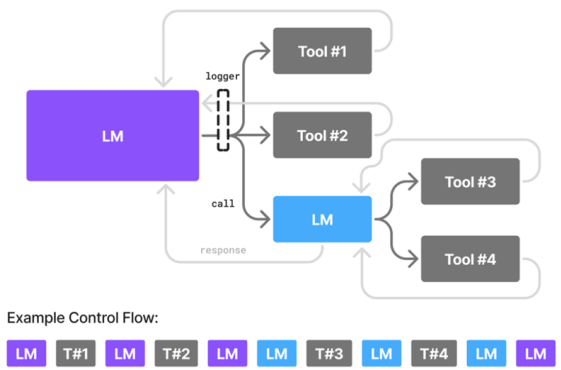
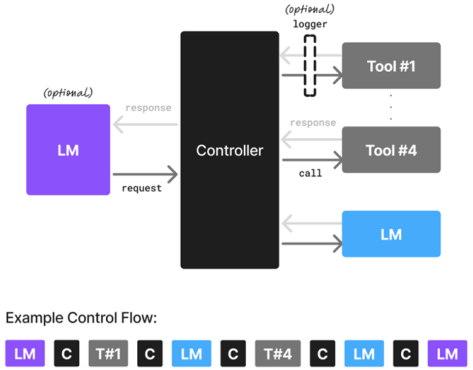
Could small language models be the future of agentic AI?

Researchers from NVIDIA and Georgia Tech argue that most agent workflows are narrow, repetitive, and format-bound, so small language models (SLMs) are often sufficient, more operationally suitable, and much cheaper. They recommend SLM-first, heterogeneous agents that invoke large models only when needed.

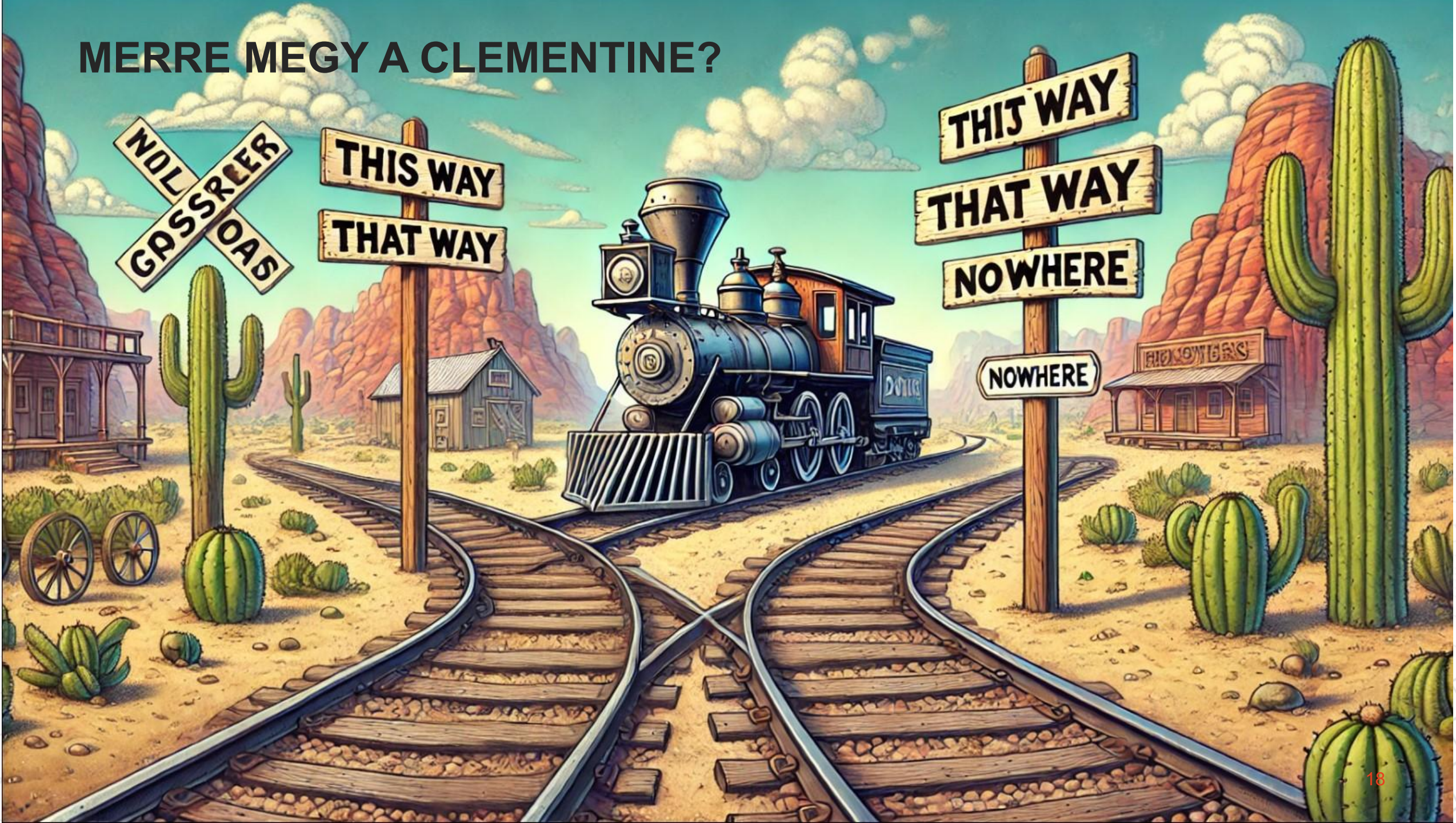
- Agents mostly fill forms, call APIs, follow schemas, and write short code. New small models (1–9B) do these jobs well: Phi-3-7B and DeepSeek-R1-Distill-7B handle instructions and tools competitively.
- A ~7B model is typically 10-30x cheaper to run and responds faster. You can fine-tune it overnight with LoRA/QLoRA and even run it on a single GPU or device.





- One can use a “small-first, escalate if needed” design: route routine calls to an SLM and escalate only the hard, open-ended ones to a big LLM. In practice, this can shift 40-70% of calls to small models with no quality loss.
- But SLMs still struggle with long context, novel reasoning, or messy conversation. Keep an escape hatch to a large model and evaluate regularly.

MERRE MEGY A CLEMENTINE?



AZÉRT AZ ÉV HÍRE … NEKÜNK ☺

- Létrehoztuk Minervát

- 4 kutatás
- Közel 1 millió inditott hívás
- 5000+ kérdőív
- Őrjöngő kommentek…

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Kérdések….